

CHOICE

TAX SOLUTIONS INC.

ADMITTED TO PRACTICE BEFORE THE IRS

WELCOME TO CHOICE TAX SOLUTIONS!

Thank you for your quote request.

Remember, comparing fees is not the whole story. Don't assume all tax preparers are the same. Our tax services are extensive and our staff is highly experienced.

Consider the following:

- * All work done by a federally licensed tax professional. No season hires in our office!
- * Security protocols are in place to protect your data.
- * Secure email for all document exchange.
- * No extra fee for using a credit card.
- * Open year-round, and include reviewing any federal and state tax notices in our fee (\$350 value).
- * 100+ hours of continuing education in taxes each year.
- * Virtual appointments – no waiting around in a crowded office.

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200 Broadhollow Road, #207
Melville, NY 11747

140 Broadway, 46th Floor
New York, NY 10005

Phone: (347) 598-0111
Fax: (347) 438-3113
Email: info@choice-tax.com
Web: choice-tax.com

2024 QUOTE REQUEST: Email or fax to office

NAME: _____

EMAIL: _____ PHONE: _____

FILING STATUS:

___ Single ___ Married Filing Jointly ___ Married Filing Separately ___ Head of Household ___ Widow(er) with dependent

of Dependents claiming on tax return: _____ Does spouse work? ___ Yes ___ No

Check all the following that apply:

- | | |
|---|--|
| <input type="checkbox"/> W-2: # of statements _____ | <input type="checkbox"/> Rental/Investment Properties: # _____ |
| <input type="checkbox"/> Interest/Dividends: # of stmts _____ | <input type="checkbox"/> Childcare Expenses |
| <input type="checkbox"/> Sale of stock/securities: # of stmts _____ | <input type="checkbox"/> Education Expenses |
| <input type="checkbox"/> IRA / 401k withdrawal / IRA rollover | <input type="checkbox"/> Mortgage Interest/Real Estate Taxes |
| <input type="checkbox"/> Digital Assets/Cryptocurrency/NFTs | <input type="checkbox"/> Household Employee (nanny, etc.) |
| <input type="checkbox"/> Social Security | <input type="checkbox"/> Form K-1– Partnership / S Corp / Estate |
| <input type="checkbox"/> Alimony | <input type="checkbox"/> Charitable Donations (Cash/Noncash) |
| <input type="checkbox"/> Unemployment | <input type="checkbox"/> Nonresident Alien / Visa Holder |
| <input type="checkbox"/> Health Savings Account reporting | <input type="checkbox"/> Foreign Earned Income |
| <input type="checkbox"/> Education Expenses | <input type="checkbox"/> Foreign Financial Accounts |
| <input type="checkbox"/> Self-Employment-Income & Expenses | <input type="checkbox"/> Entity Tax Return: Corp / Partnership, etc. |
| <input type="checkbox"/> Self-Employment – Home Office | <input type="checkbox"/> Self-Employment – Vehicle Expenses |
| <input type="checkbox"/> Self-Employment – Inventory | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> States to file: _____ | <input type="checkbox"/> Other: _____ |

NOTE: The amount you will be quoted is an ESTIMATE ONLY. There may be other reporting requirements not noted here. The final fee is computed with the final preparation of the tax return. Our fees are calculated according to the complexity of the tax return. Minimum individual tax return fee: \$495.

Our fees include IRS and State notice review and analysis for our clients, and we are available year-round to assist.

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Additional Questions/Issues/Information:

Did you know that we also offer other helpful services?

- ✓ Tax Problem Resolution (Liens, Levies, Garnishments, Audits)**
- ✓ Negotiating IRS and State Installment Payment Agreements**
- ✓ International Filings (FBAR, FATCA, foreign gifts, etc.)**
- ✓ Compliance for Unreported Cryptocurrency**
- ✓ Entity Formation – C Corporation, S Corporation, LLC, LLP**
- ✓ Personal and Small Business Tax Planning**