

CHOICE

TAX SOLUTIONS INC.

ADMITTED TO PRACTICE BEFORE THE IRS

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Melville, NY 11747

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New York, NY 10005

Phone: (347) 598-0111
Fax: (347) 438-3113
Email: info@choice-tax.com
Web: choice-tax.com

2020 QUOTE REQUEST

NAME: _____

EMAIL: _____ CONTACT PHONE: _____

Filing Status:

Single Married Filing Jointly Married Filing Separately Head of Household Widow(er)

of Dependents claiming on tax return: _____ Does spouse work? Yes No

Check all the following that apply:

<input type="checkbox"/>	W-2	# of forms _____
<input type="checkbox"/>	Interest	
<input type="checkbox"/>	Dividends	
<input type="checkbox"/>	Sale of stock/securities	
<input type="checkbox"/>	IRA / 401k withdrawal (Form 1099-R)	
<input type="checkbox"/>	IRA rollover	
<input type="checkbox"/>	Social Security	
<input type="checkbox"/>	Alimony	
<input type="checkbox"/>	Unemployment	
<input type="checkbox"/>	Health Savings Account reporting	
<input type="checkbox"/>	Education Expenses	
<input type="checkbox"/>	Self-Employment Income	

<input type="checkbox"/>	Rental/Investment Properties: # _____
<input type="checkbox"/>	Childcare Expenses
<input type="checkbox"/>	Education Expenses
<input type="checkbox"/>	Mortgage Interest/Real Estate Taxes
<input type="checkbox"/>	Household Employee (nanny, etc.)
<input type="checkbox"/>	K-1 – Partnership / S Corp / Estate
<input type="checkbox"/>	States to file: <input type="checkbox"/> NY <input type="checkbox"/> NJ <input type="checkbox"/> _____ <input type="checkbox"/> _____
<input type="checkbox"/>	Charitable Donations <input type="checkbox"/> clothing /household <input type="checkbox"/> cash
<input type="checkbox"/>	Nonresident Alien/Visa Holder
<input type="checkbox"/>	Foreign Earned Income
<input type="checkbox"/>	Foreign Bank Account / Pension / Securities
<input type="checkbox"/>	Other issues (please describe on next page)

Send your Quote Request:

- Email: info@choice-tax.com
- Fax: (347) 438-3113

Self-Employment:

of businesses: _____

- Yes No Are you an LLC?
- Yes No Office in Home
- Yes No Vehicle Expenses
- Yes No Profit/Loss Statement available
- Yes No Business has inventory

NOTE: The amount quoted is an ESTIMATE ONLY. There may be other reporting requirements not noted here. The final fee is computed with the final preparation of the tax return. Our fees are calculated according to complexity of the tax return. Minimum tax return fee: \$350 (individual)

